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SHK 新工投資有限公司
Hong Kong Industries Limited

(Incorporated in Hong Kong with limited liability)

(Stock Code : 666)

**CONTINUING CONNECTED TRANSACTIONS
CONTINUED APPOINTMENT OF YU MING INVESTMENT MANAGEMENT
LIMITED AS INVESTMENT MANAGER**

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
OF THE COMPANY HELD ON 28TH DECEMBER, 2012**

The Board is pleased to announce that the ordinary resolution proposed for approving the Management Agreement and the annual caps thereunder was duly passed by Independent Shareholders by way of poll at the EGM held on 28th December, 2012.

POLL RESULTS OF THE EGM

Reference is made to the circular of SHK Hong Kong Industries Limited (the “Company”) dated 10th December, 2012 (the “Circular”) and the notice of the extraordinary general meeting of the Company dated 10th December, 2012 (the “Notice”). Capitalized terms used herein shall have the same meanings as those used in the Circular, unless defined herein or otherwise required by the context.

The Board is pleased to announce that the ordinary resolution proposed for approving the Management Agreement and the annual caps thereunder as referred to in the Notice was duly passed by Independent Shareholders by way of poll at the EGM held on 28th December, 2012.

Details of the poll results in respect of the ordinary resolution proposed at the EGM are as follows:

Ordinary resolution	Number of votes cast (Percentage of total number of votes cast)		Total number of votes cast
	For	Against	
To approve the Management Agreement and the annual caps thereunder	433,914,625 (99.9995%)	2,200 (0.0005%)	433,916,825

Note : The full text of the above ordinary resolution is set out in the Notice.

As more than 50% of the votes were cast in favour of the above ordinary resolution, the said resolution was duly passed as an ordinary resolution of the Company.

As at the date of the EGM, the Company had 4,111,704,320 shares in issue. The total number of shares entitling the holders to attend and vote for or against the ordinary resolution at the EGM was 1,135,874,714 shares, representing approximately 27.63% of the total issued share capital of the Company.

There were no shares entitling the holders to attend and abstain from voting in favour of the ordinary resolution at the EGM as set out in Rule 13.40 of the Listing Rules

There were no shares entitling the holders to attend and vote only against the ordinary resolution at the EGM.

Allied Group Limited and its associates are beneficially interested in 2,975,829,606 shares, representing approximately 72.37% of the total issued share capital of the Company, and have abstained from voting at the EGM.

Tricor Secretaries Limited, the share registrar of the Company, was appointed as the scrutineer for vote-taking at the EGM.

By order of the Board
SHK Hong Kong Industries Limited
Warren Lee Wa Lun
Chairman

Hong Kong, 28th December, 2012

As at the date of this announcement, the Board comprises: Mr. Warren Lee Wa Lun (Chairman) and Mr. Mark Wong Tai Chun, being Executive Directors; Mr. Arthur George Dew and Mr. Peter Lee Yip Wah, being Non-Executive Directors; and Dr. Ambrose So Shu Fai, Mr. Albert Ho and Mr. Louie Chun Kit, being Independent Non-Executive Directors.